

GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	26370	-0.12
GIFT NIFTY	24179	-0.19
NIKKEI 225	66180	-0.19
HANGSENG	25246	-1.26

CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	95.26	-0.36
JPY /INR	60.00	-0.30
GBP/INR	129.59	-0.50
EUR/INR	110.75	-0.75

INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	24080	-0.39
SENSEX	76957	-0.40
NIFTY BANK	58024	0.92

MCX

Commodity	Prev. Close	% Chg
GOLD	154456	0.00
SILVER	233977	0.06
ZINC	417.60	0.05
CRUDE OIL	8140	-0.11
NATURAL GAS	279.50	-0.21
ALUMINIUM	347.70	0.17
COPPER	1389	0.00
LEAD	198.05	0.10

INDIAN ADRs

Company	Last Price	%Chg
WIPRO	1.85	1.65
INFY	12.06	0.08
DR REDDY	12.13	-0.41
HDFCBANK	22.70	-1.65
ICICIBANK	30.36	1.61

STOCK TO WATCH

E2E Networks, the AI cloud infrastructure company, has entered into a binding term sheet with an India-based Sovereign AI company for NVIDIA Blackwell cloud GPUs and allied services. The arrangement has a contract value of approximately Rs 1,000 crore and will continue through June 2029. Tribhovandas Bhimji Zaveri GRT Jewellers India has signed a share purchase agreement with the promoters of Tribhovandas Bhimji Zaveri (TBZ) to acquire their 74.12 percent stake in TBZ for up to Rs 1,033.71 crore. GRT Jewellers will also launch an open offer for an additional stake of around 26 percent. NCC The company received three orders worth a total of Rs 430.19 crore in August, pertaining to its buildings division.

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